

STRATEGIC OBJECTIVE GRANT AGREEMENT

AMENDMENT NUMBER SIX

BETWEEN THE

UNITED STATES OF AMERICA

AND

THE ISLAMIC REPUBLIC OF PAKISTAN

Islamic Republic of Pakistan	)
City of Islamabad	) SS.
Embassy of the	)
United States of America	)

I, Vice Consul of the United States of America at Islamabad, Pakistan duly commissioned and qualified, do hereby certify that the foregoing is a true and faithful copy of the original, the same having been carefully examined by me and compared with the said original and found to agree therewith word for word and figure for figure.

IN WITNESS WHEREOF I have here unto set my hand and affixed the seal of the Embassy of the United States of America at Islamabad, Pakistan, this 01 day of October 2007

[Signature]

VICE CONSUL OF THE UNITED STATES OF AMERICA

FOR

EDUCATION SECTOR REFORM SUPPORT PROGRAM

September 24, 2007

Fiscal Date:

ODN: 391-SOAG -003-06

P A A12	P E A055	Amount \$18,723,000 00	Fund DV 07/08
		Amount \$ 9,329,000 00	Fund ES 07/08
	P E A056	Amount \$ 7,826,497 00	Fund DV 07/08
		Amount \$ 4,369,777 00	Fund ES 07/08

FUNDS AVAILABLE	
OFM / Accounting Section	
Amount: \$40,248,174.00	
22 SEP 2007	
< > Context Clearance only	
Posted By	PAM on 09/22
Cleared By	PAM on 09/22
MACS/PNX TRNTYP: CO/C7	

AMENDMENT NUMBER SIX TO THE STRATEGIC OBJECTIVE GRANT AGREEMENT

between the Government of the United States of America, acting through the United States Agency for International Development (USAID), and the Government of Pakistan, acting through the Economic Affairs Division of the Ministry of Economic Affairs and Statistics ("GOP" or "Grantee").

WHEREAS, the GOP and USAID entered into a Strategic Objective Grant Agreement for the Education Sector Reform Support Program, Grant Agreement No. 391-G-00-02-00001-00, dated August 9, 2002, as subsequently amended (the "Agreement").

WHEREAS, USAID and the Grantee wish to further amend this Agreement to increase the USAID contribution by US\$40,248,274 for a total amount of US\$200,603,046, and extend the Completion Date to September 30, 2008.

NOW THEREFORE, the parties to the Agreement hereby agree as follows:

A. USAID Contribution:

1. **The Grant.** Section 3.1(a) of the Agreement is amended by deleting the amount "One Hundred Sixty Million, Three Hundred Fifty-Four Thousand, Seven Hundred Seventy-Two U.S. Dollars (US\$160,354,772)" and inserting the amount "Two Hundred Million, Six Hundred Three Thousand, Forty-Six U.S. Dollars (US\$200,603,046)" in lieu thereof.

2. **Total Estimated USAID Contribution.** Section 3.1(b) of the Agreement is deleted in its entirety and replaced by the following new Section 3.1(b)

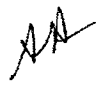
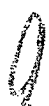
(b) Total Estimated USAID Contribution. USAID's total estimated contribution to achievement of the Objective will be Two Hundred Fifty-Five Million, Two Hundred Thirty Thousand, Eight Hundred Fifty-One U.S. Dollars (US\$255,230,851), which will be provided in increments. Subsequent increments will be subject to the availability of funds to USAID for this purpose and may be provided by USAID upon written notice to the Grantee. The Parties agree that each such incremental contribution provided, if any, shall cumulatively increase the total amount of the Grant set forth in Section 3.1 and consequently may increase the Grantee's contribution under Section 3.2. The Grantee further agrees to acknowledge by written notice to USAID each such incremental contribution, if any.

B. Illustrative Financial Plan: The Illustrative Financial Plan in Section III, Funding, of Annex 1, Amplified Description of the Agreement, is deleted in its entirety and replaced by the Illustrative Financial Plan attached hereto as Attachment A.

C. Completion Date: Section 4(a) of the Agreement is deleted in its entirety and replaced by the following:

(a) The Completion Date, which is September 30, 2008, or such other date as the Parties may agree to in writing, is the date by which the Parties estimate that all the activities necessary to achieve the Objective and Results will be completed.

D. Other Terms and Conditions: All other terms and conditions of the Agreement remain unchanged and in full force and effect



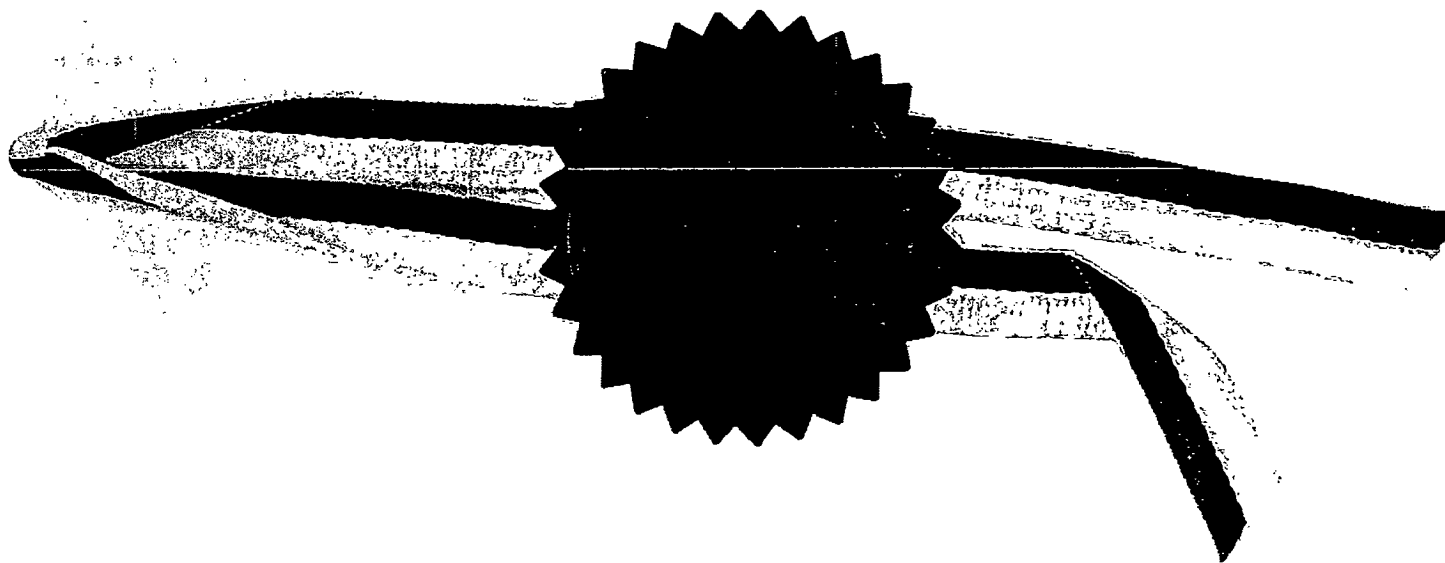
IN WITNESS WHEREOF, the United States of America and the Government of Pakistan, each acting through its duly authorized representatives, have caused this Amendment Number Six to be signed in their names and delivered as of the date shown on the cover page of this Amendment.

UNITED STATES OF AMERICA

THE ISLAMIC REPUBLIC OF PAKISTAN

By: *Anne Aarnes*
Name: Anne Aarnes
Title: Director, USAID Mission to Pakistan

By: *M. Akram Malik*
Name: M. Akram Malik
Title: Secretary, Economic Affairs Division



**Strategic Objective Grant Agreement
Amendment No. 6
Education Sector Reform Support Program**

Illustrative Financial Plan

(in US\$ millions)

Education Program	2002	2003	2004	2005	2006	2007
USAID Contribution - excluding AID/W withholdings:						
USAID Contribution						
- Basic Education	\$15.358	\$21.500	\$27.417	\$50.029	\$43.165	\$26.523
- Higher Education						\$11.801
Program Management	\$0.0	\$0.0	\$0.0	\$0.900	\$1.287	\$1.924
AID/W Withholdings:						
Fulbright -USAID Scholarship Program*	\$0.0	\$0.0	\$0.0	\$15.000	\$19.500	\$19.500
IT Cost Recovery	\$0.0	\$0.0	\$0.0	0.027	\$0.0	\$0.0
Parking Fines	\$0.0	\$0.0	\$0.583	\$0.017	\$0.0	\$0.0
Total Estimated USAID Contribution	\$15.358	\$21.500	\$28.000	\$66.673	\$63.952	\$59.748
GOP Contribution	8 (Rs. billion)	9 (Rs. billion)	12 (Rs. billion)	14 (Rs. billion)	17 (Rs. billion)	18.9 (Rs. billion)

*Government of Pakistan's Higher Education Commission will contribute an additional \$9.5 million each year from 2006 to 2010 to Fulbright-USAID Scholarship program.

**Foreign Assistance Framework
Illustrative Financial Plan Cross-walk**

Objective: Investing in People

Program Area: Education

Program Elements	FY 2007
Basic Education	\$28,052,000
Higher Education	\$31,696,274
Objective Total	\$59,748,274

Changes may be made to the Financial Plan by representatives of the Parties without formal amendment to the Agreement, if such changes do not cause USAID's contribution to exceed the amount specified in Section 3.1 of the Agreement, or the Grantee's contribution to be less than the amount specified in Section 3.2 of the Agreement.